



The CFP Reform – State of Play

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European
Commission
Maritime Affairs
and Fisheries

Results of GP Consultation

More than 1700 contributions received:

- 117 Stakeholders (including ACFA and 6 RACs)
- 16 Research Groups
- 63 NGOs
- 29 Member States Administrations
- 35 Member States Regions
- 8 Other Institutions
- 11 Third Countries
- 113 General Public
- 1329 Mailing list



[results:]

Governance

- **Simplified, decentralised, long-term based**
- **Principles at European (EP, Council), details at regional / national level, or by mandate (COM)**
- **Ensure level playing field, compatibility with Treaty**
- **Regional (sea-basin) :** “operationalise” EU policy, - advisory – dialogue, consultation, proposals to EU - led by Member States – *their regions??*
- **Involve industry - strengthen RACs and ACFA, representation of SSCF; strengthen PO’s**
- **co-management (“reversal of burden of proof”), results-based, “ownership”**



[results:]

Access

- **Maintain Relative Stability, review/adapt allocation keys, transparency for quota swaps**
- **Maintain 6/12 miles regime – often linked to SSCF**
- **Use social / sustainability criteria, link to coastal communities, designation of MPAs**
- **Rights-based: should remain MS competence, supporters ← →opponents**
- **Supporters – examples for capacity reductions, more market reality in sector, no subsidies needed**
- **Opponents – danger of concentration, relative stability, SSCF**



[results:]

Overcapacity

- One of main problems, needs solution
- Divergent views: mandatory reduction targets, vs. current system (scrapping); rights-based management?

Small Scale Coastal Fisheries

- Importance acknowledged, differentiated regime supported by NGOs, SSCF
- Some Member States against
- flexible and adaptable definition / link with regionalisation
- SSCF quota share? zones (12 NM?), not in ITR?



[results:]

Sustainability

- Continue & extend LTMPs, MSY main target / intermediate goal / mixed fisheries
- TACs only, or both TACs & effort, closed seasons, areas; discard reduction or elimination
- Ecosystem approach, regionalisation and decentralisation, integration in IMP

Knowledge base

- Need best possible knowledge and advice, to follow closely, or precautionary;
- Foster science-industry partnership
- Integration of advice with GES requirements



[results:]

Subsidies

- Recognised problem – continue or phase out?
- strict conditionality, better oriented towards CFP objectives
- priorities *innovation and research, resource protection, coastal development, targeted fleet reduction, accompany reform process*

Aquaculture

- Important supplier, strategic importance
- EU framework standards for level playing field
- Link to Maritime Policy (Spatial Planning)



[results:]

Trade and markets

- CMO “fundamental pillar of CFP”, needs extensive revision and simplification
- ++ consistent with CFP, strengthen role of POs – involve in management, access to resources, control
- Labelling, certification and traceability

External Dimension

- Must be strong part of CFP, enhance both bilateral and multilateral (RFMOs, UN) approach
- Level playing field – e.g. MED, imports (65%!)



→ Main challenges:

- **Regionalisation + stakeholder involvement**
- **Subsidies + sustainability**
- **Overcapacity reduction - ITR's?**
- **Ecosystem approach + integration in “ocean policy”**
- **CMO**
- **Aquaculture**
- **External Dimension**



Impact Assessment

- combination of quantitative, trend and qualitative analysis
- more than 80% of EU landings and 75% of on board jobs, all fleet segments and MS covered
- Processing and aquaculture included
- 29 indicators, mostly on environmental, economic and social dimensions; 2012 – 2017 – 2022
- results best estimates based on available data;
- by January 2011



Next steps

- 16 November: Conference – close of consultation
- early 2011: Impact Assessment
- spring 2011: Draft proposals, internal procedures
- spring 2011: Present proposals
- End 2012: Adoption by Council and EP in

- **→ all contributions on Web:**

<http://ec.europa.eu/fisheries/reform/consultation/>



THANK YOU

